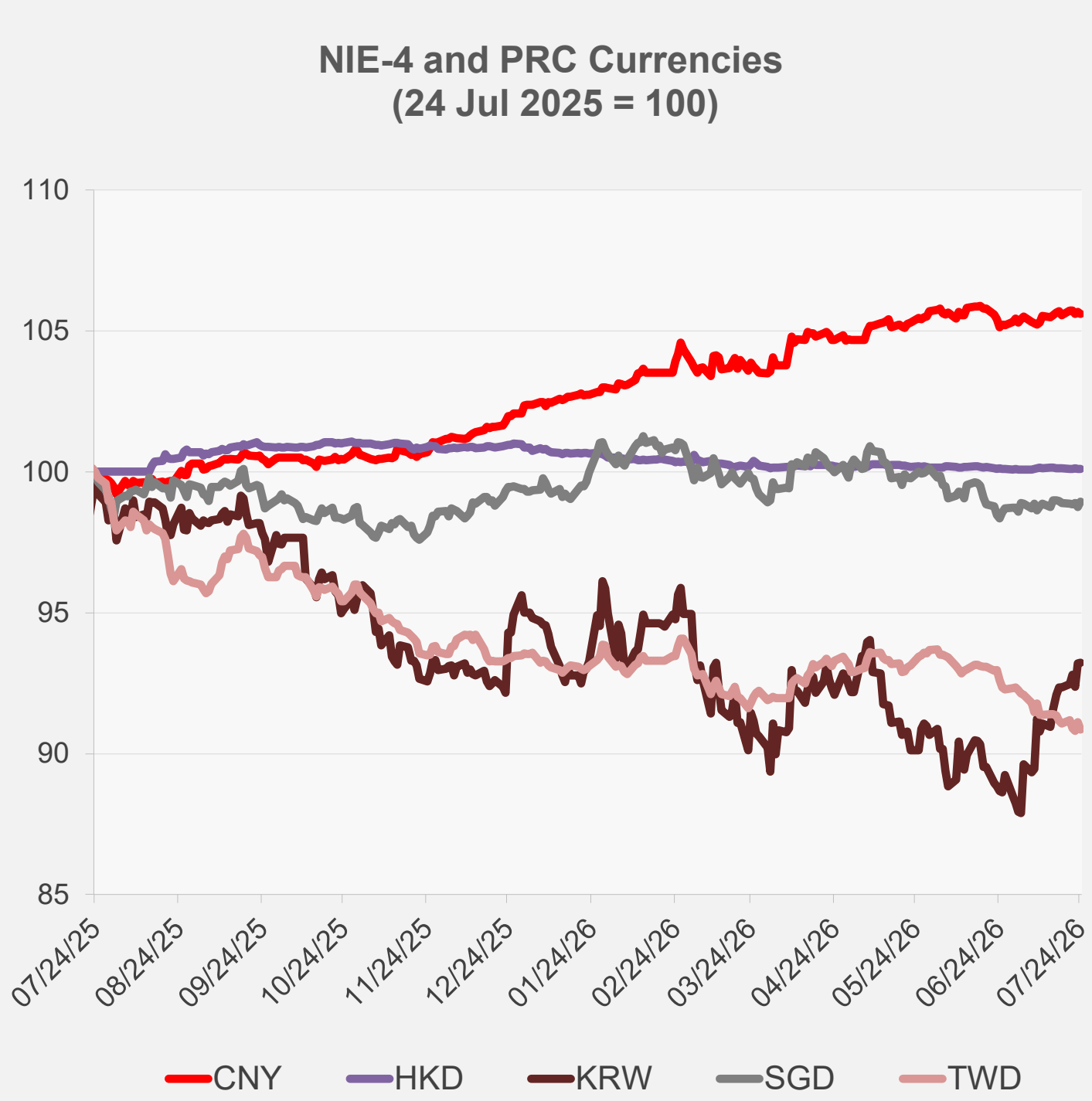
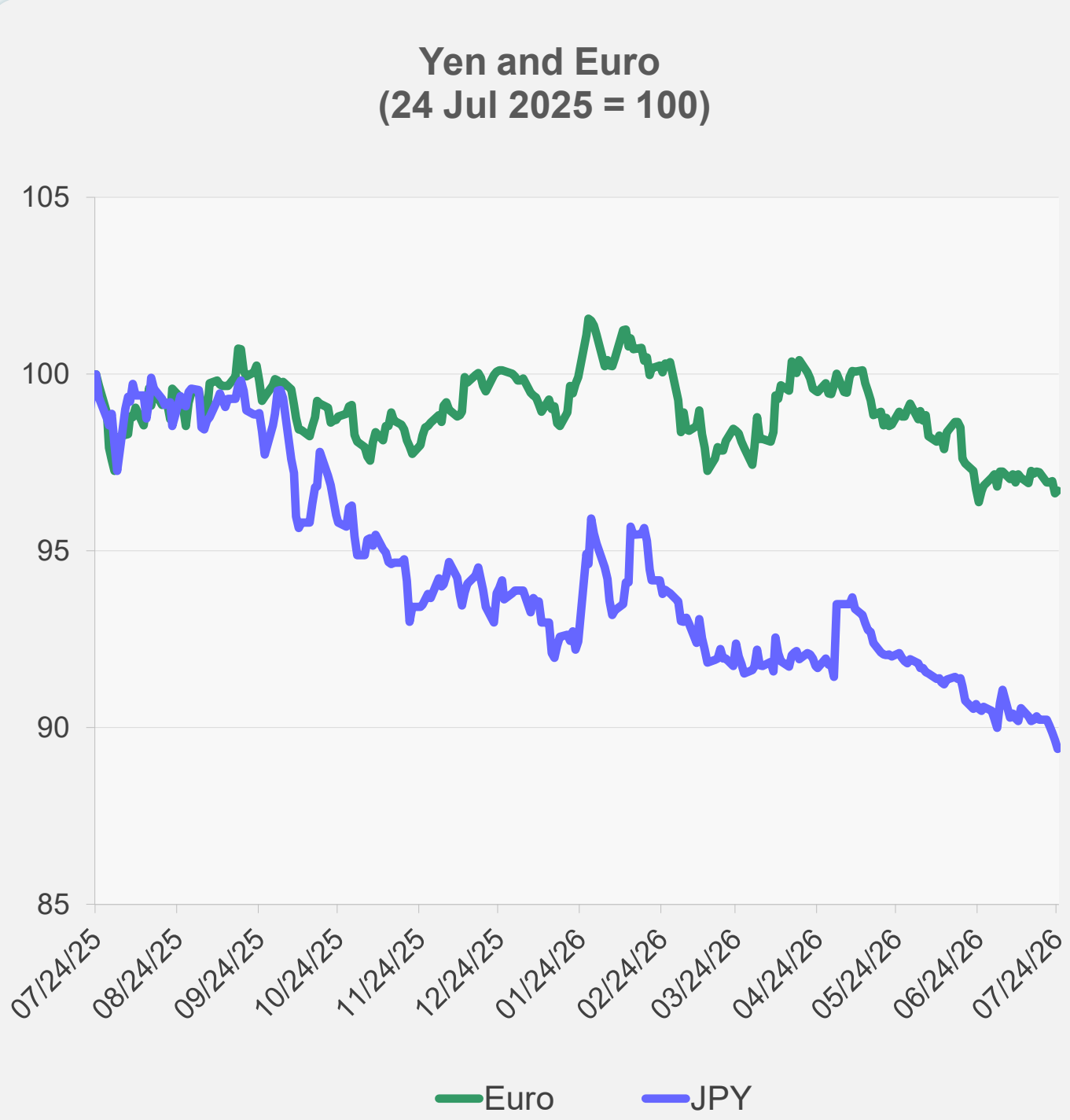
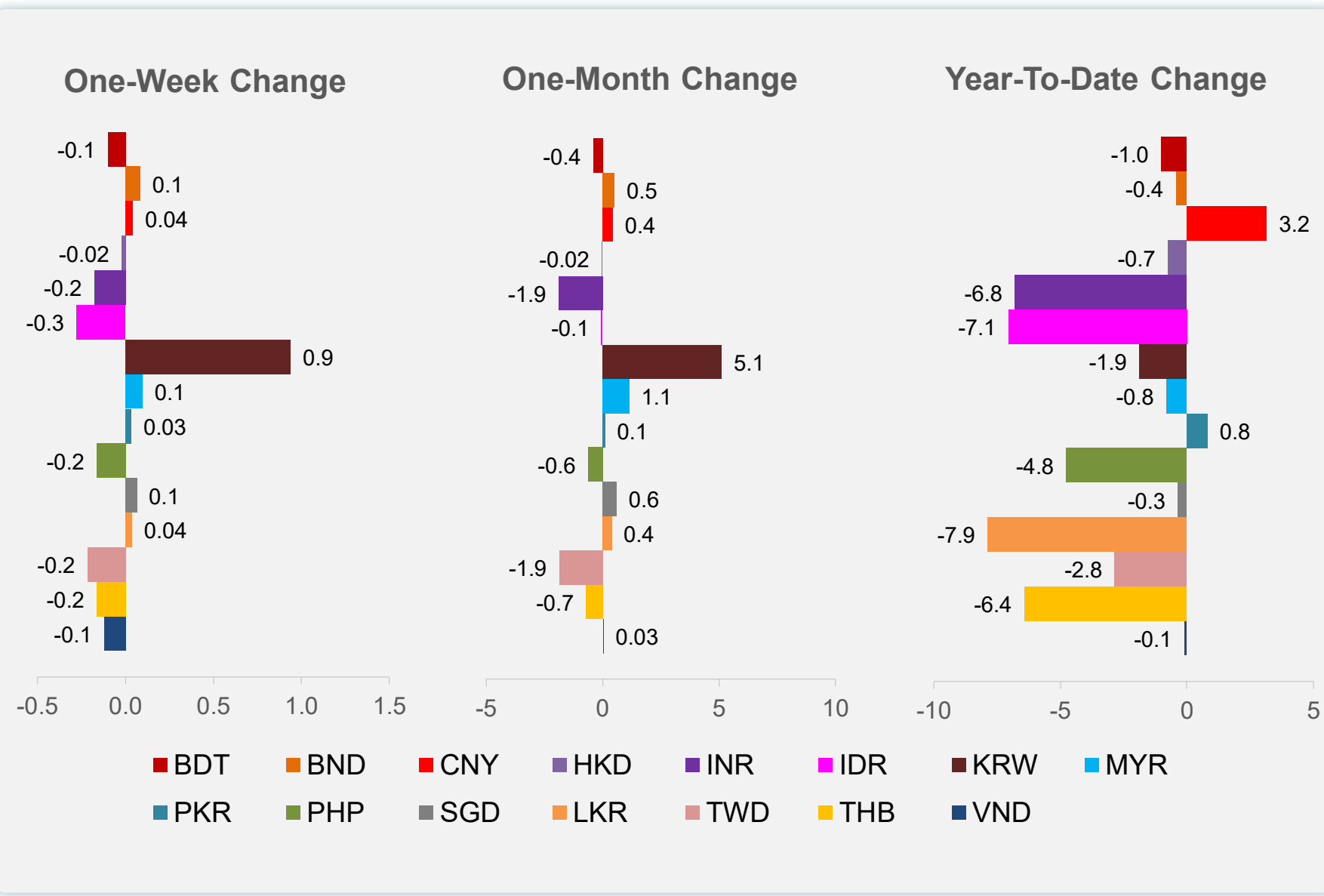
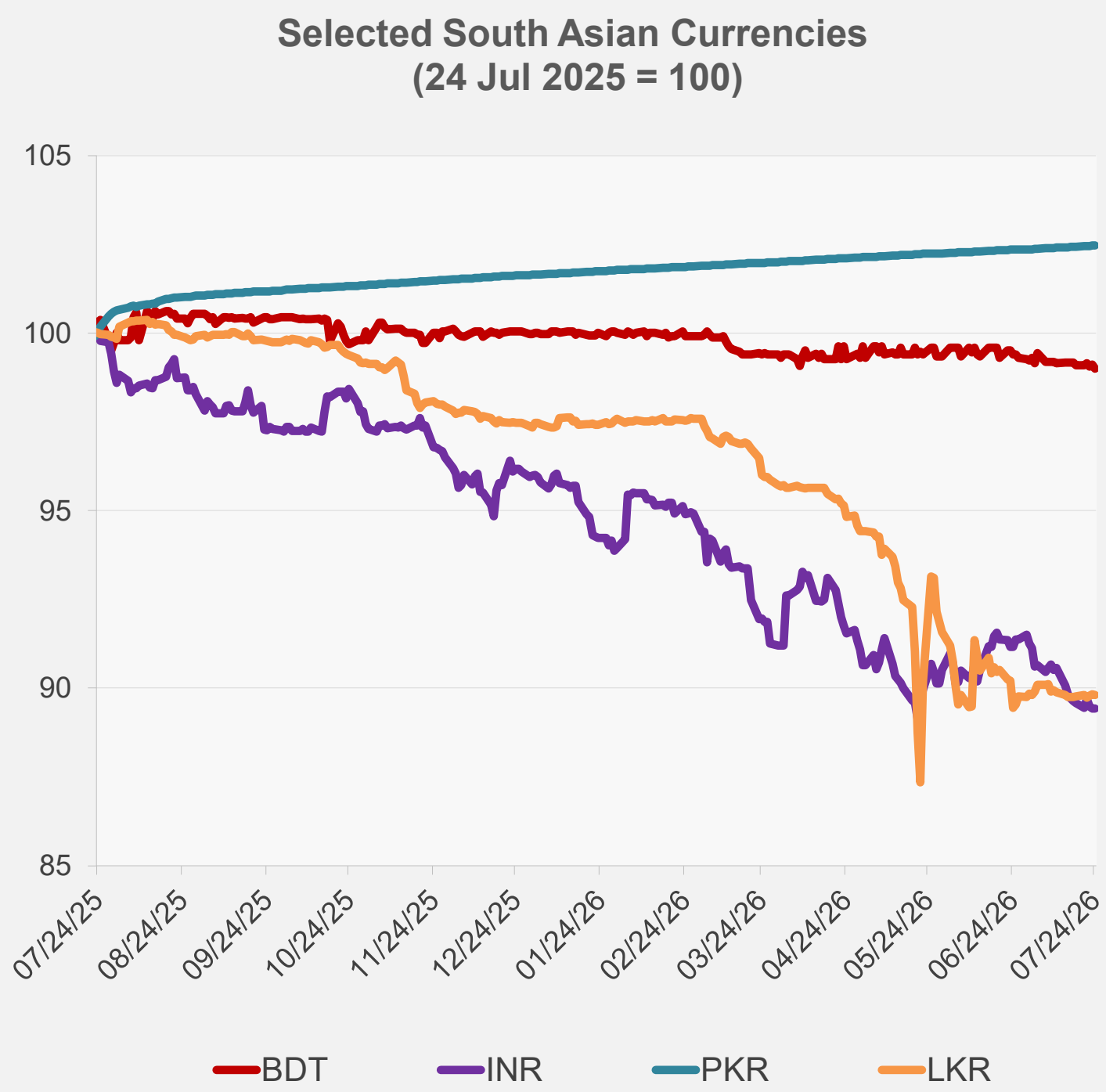
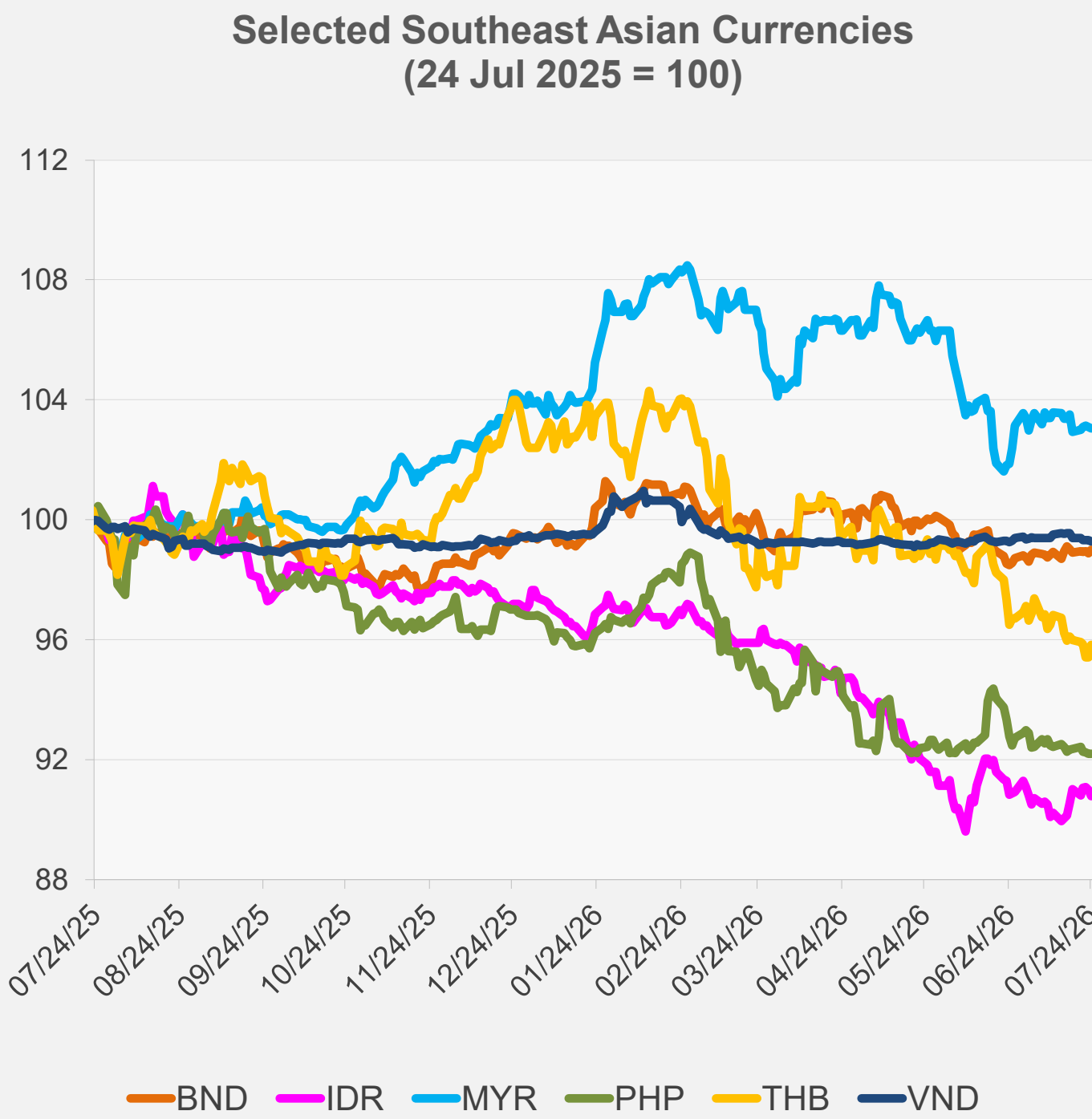


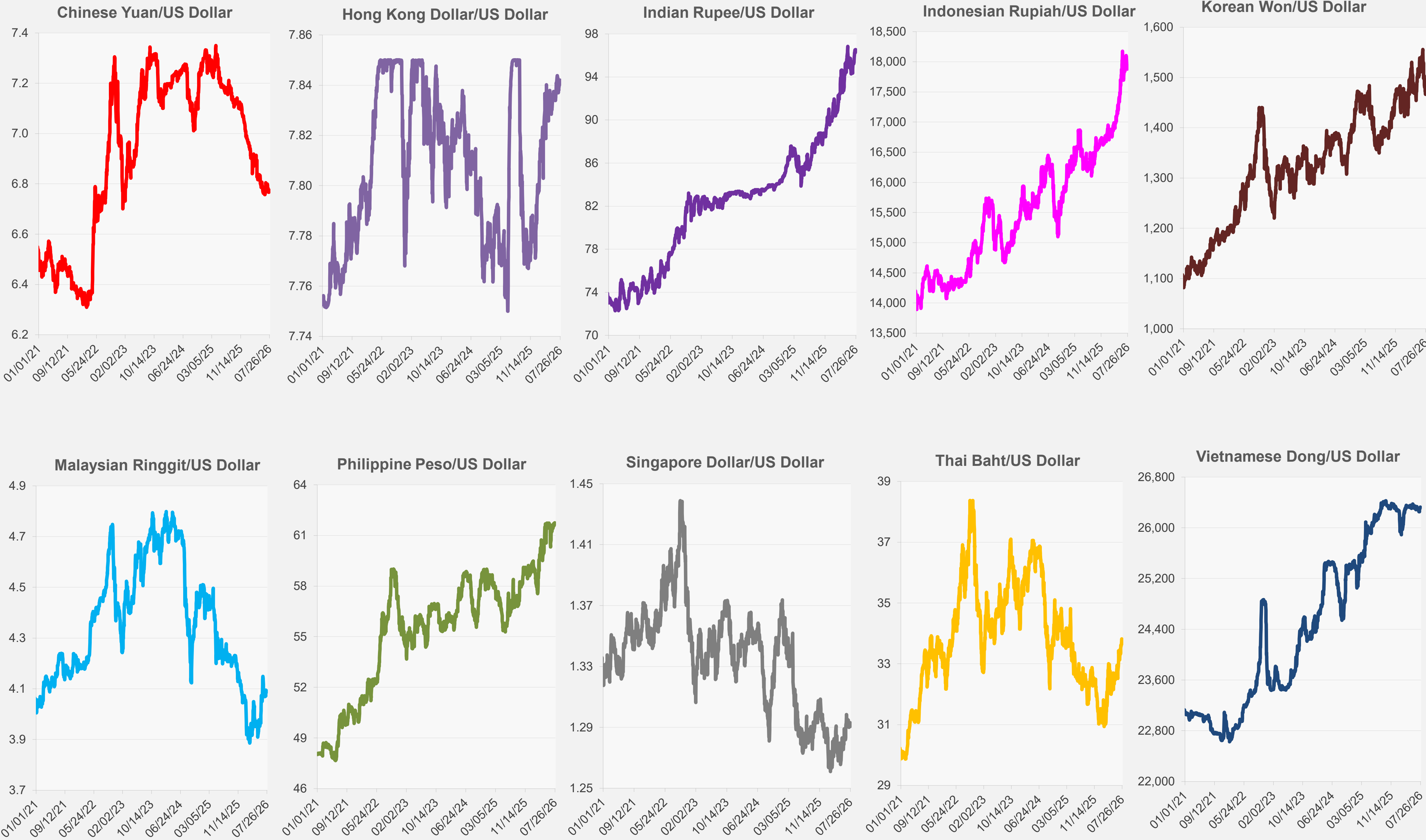
	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.88	0.07	-3.11
Japanese yen (JPY)	163.77	-0.27	-4.76
Bangladeshi taka (BDT)	123.50	-0.12	-1.01
Brunei dollar (BND)	1.29	0.12	-0.43
Chinese yuan (CNY)	6.77	-0.05	3.16
Hong Kong dollar (HKD)	7.84	-0.01	-0.75
Indian rupee (INR)	96.54	0.00	-6.79
Indonesian rupiah (IDR)	17,940.00	-0.25	-7.05
Korean won (KRW)	1,466.60	0.01	-1.88
Malaysian ringgit (MYR)	4.09	-0.05	-0.81
Pakistan rupee (PKR)	277.85	0.01	0.81
Philippine peso (PHP)	61.75	0.00	-4.76
Singapore dollar (SGD)	1.29	0.19	-0.35
Sri Lanka rupee (LKR)	336.05	-0.04	-7.87
Taipei,China NT dollar (TWD)	32.36	-0.28	-2.84
Thai baht (THB)	33.67	0.43	-6.42
Vietnamese dong (VND)	26,327.00	-0.04	-0.10



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



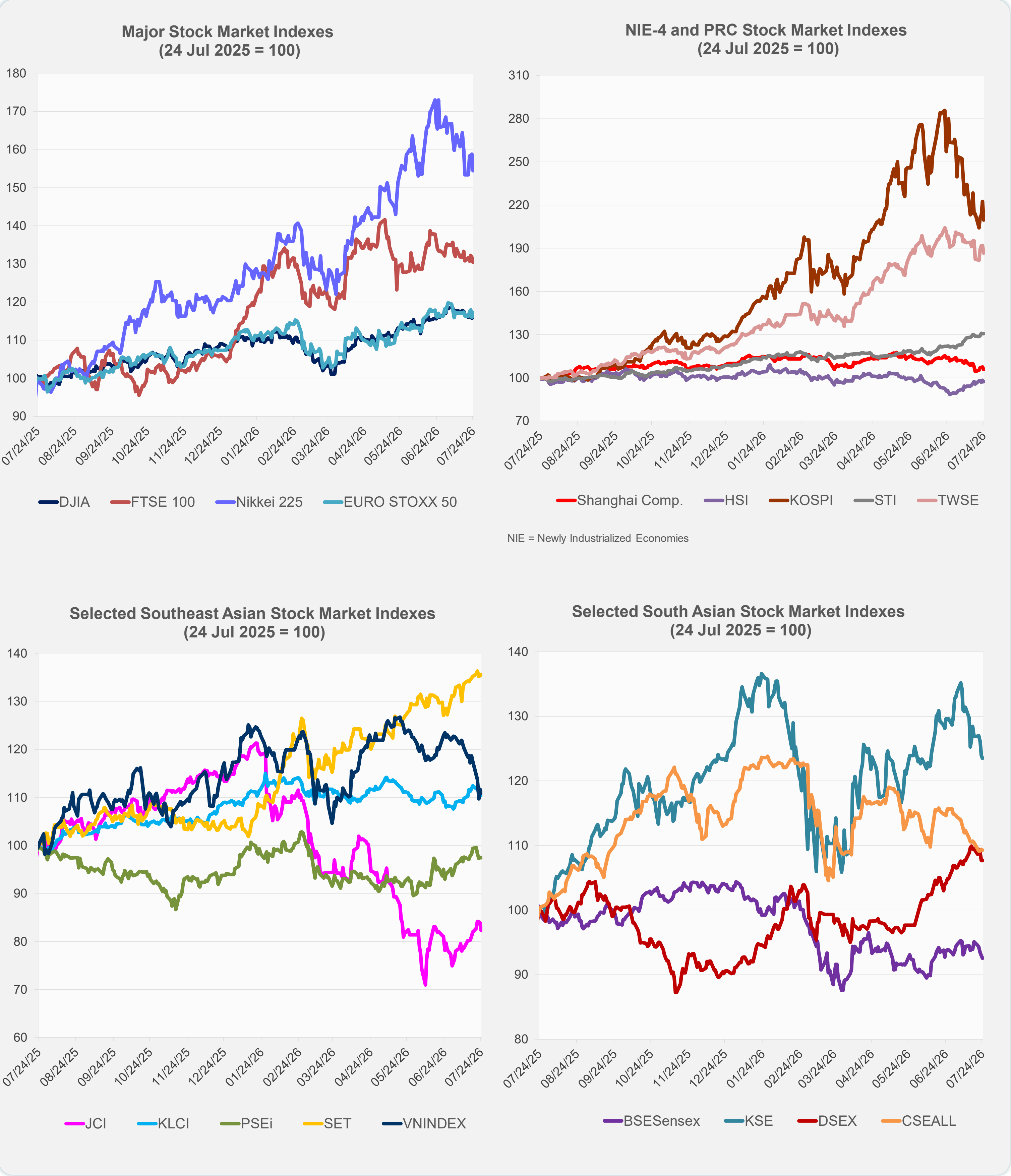
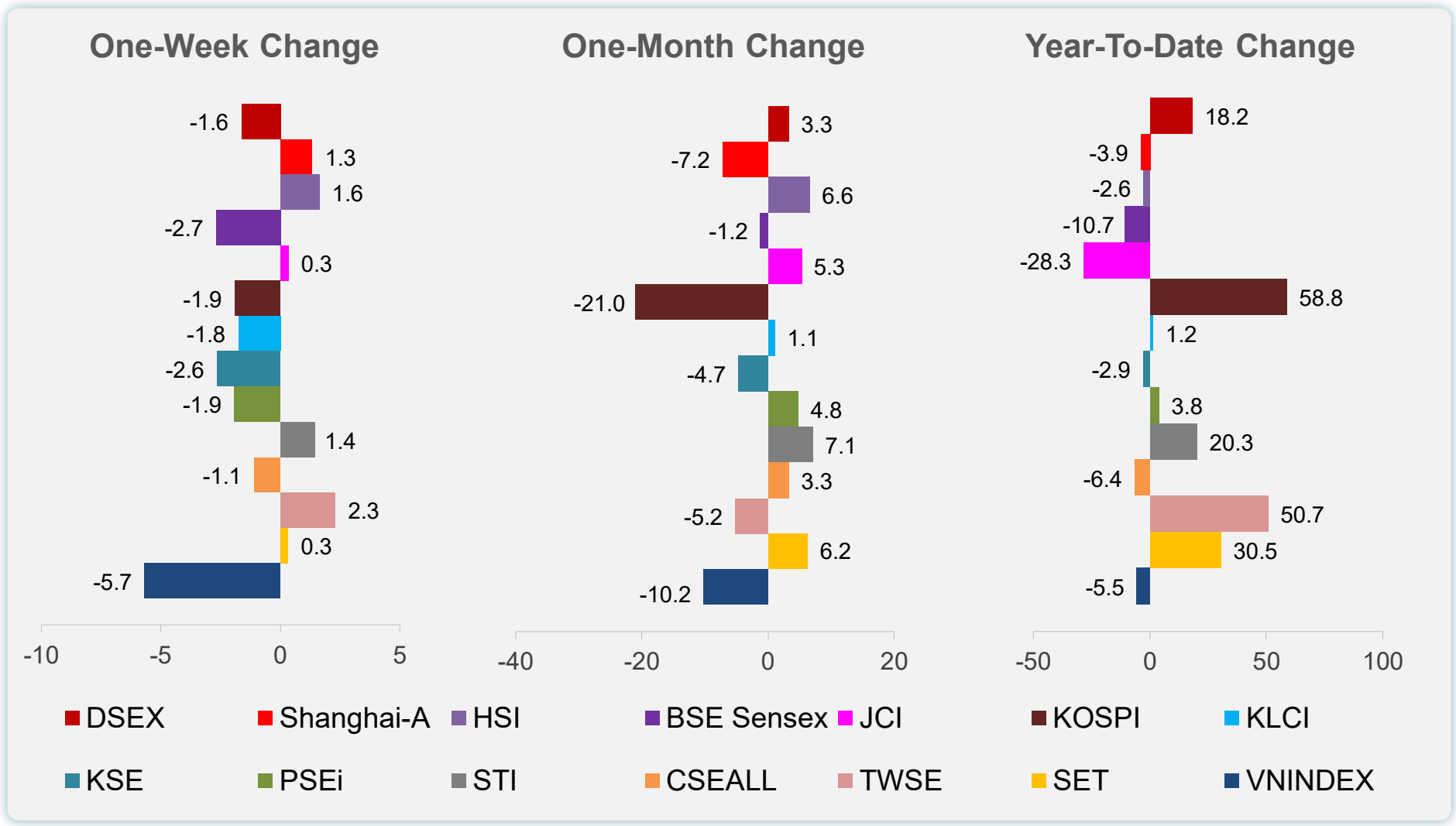
Source: Haver Analytics.

Daily Market Watch

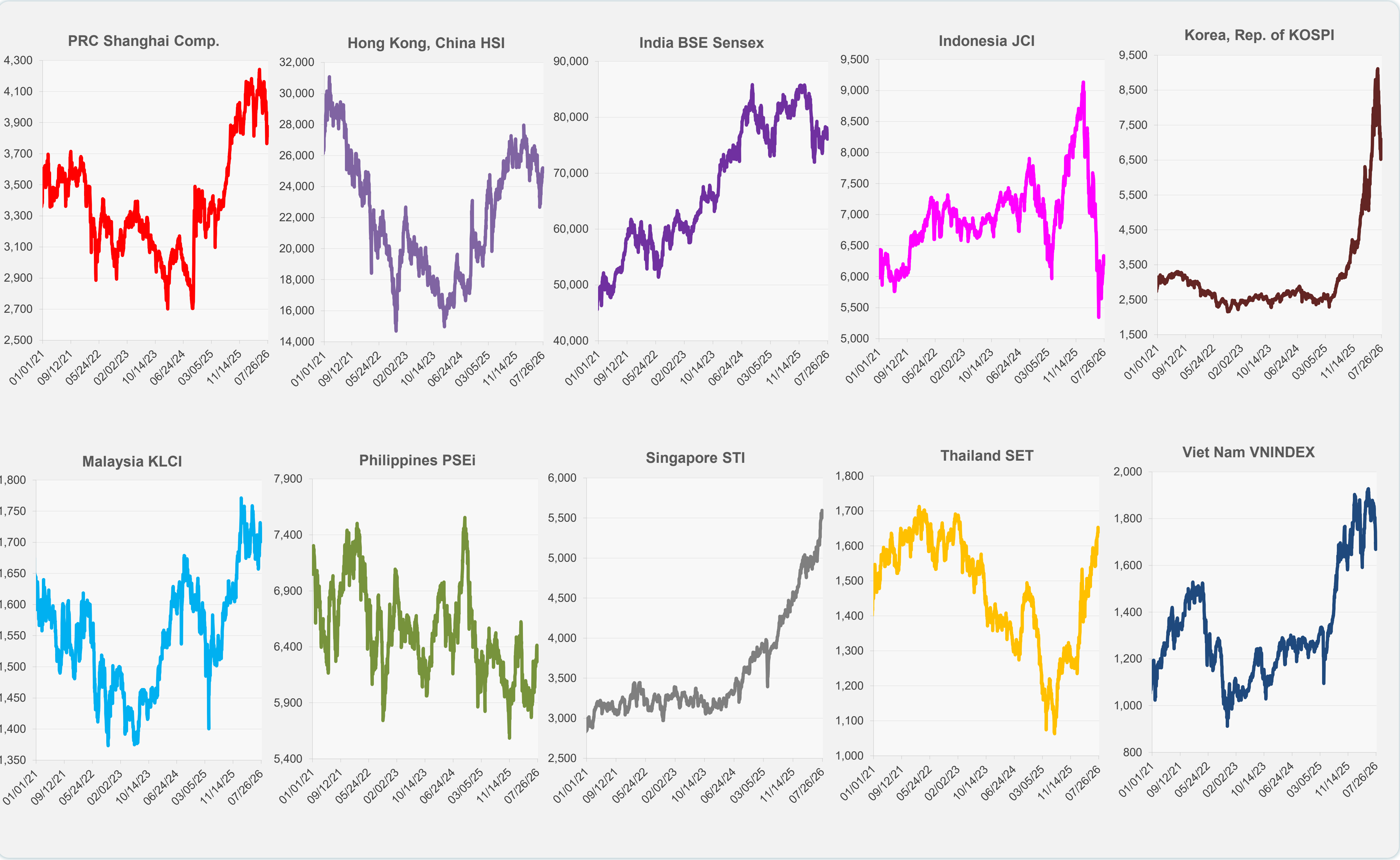
STOCK INDEXES

27 July 2026, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-26
US Dow Jones Ind Avg	51,947.25	0.46	8.08
US NASDAQ	24,975.82	-0.64	7.46
US S&P 500	7,411.98	0.05	8.28
UK FTSE 100	13,943.87	-0.95	23.82
EURO STOXX 50	6,280.94	1.14	8.45
Japan NIKKEI 225	64,611.15	-2.73	28.35
Bangladesh DSEX	5,804.30	0.00	18.20
PRC Shanghai Comp.	3,814.20	-1.61	-3.90
Hong Kong, China HSI	24,963.23	-0.98	-2.60
India BSE Sensex	76,059.77	-0.43	-10.72
Indonesia JCI	6,196.43	-1.88	-28.34
Korea, Rep. of KOSPI	6,690.62	-5.72	58.76
Malaysia KLCI	1,701.02	-0.79	1.24
Pakistan KSE 100	171,400.60	-0.30	-2.88
Philippines PSEi	6,281.01	-0.03	3.77
Singapore STI	5,588.34	0.12	20.28
Sri Lanka CSEALL	21,172.74	-0.13	-6.42
Taipei,China TWSE	43,654.84	-2.67	50.72
Thailand SET	1,644.39	0.20	30.54
Viet Nam VNINDEX	1,686.11	-0.78	-5.51



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

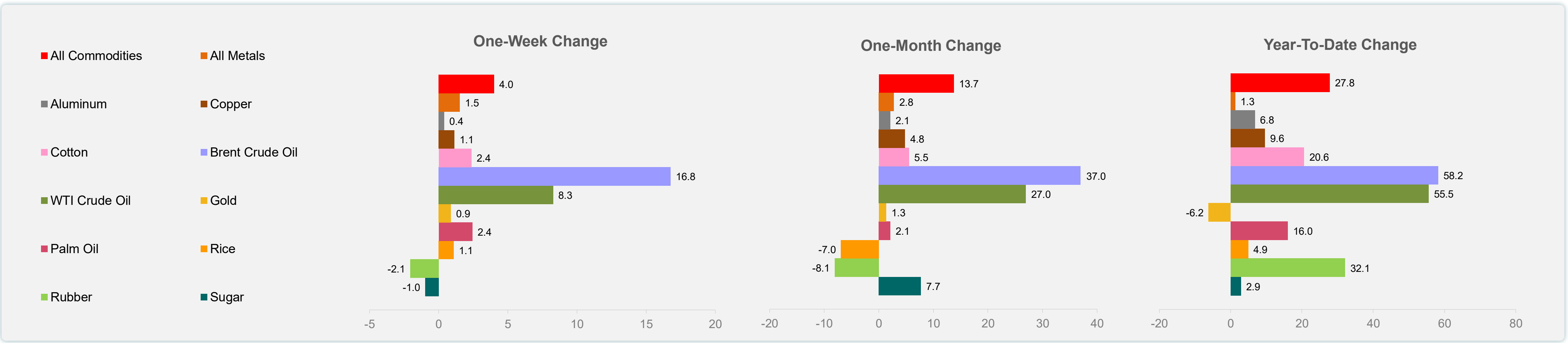
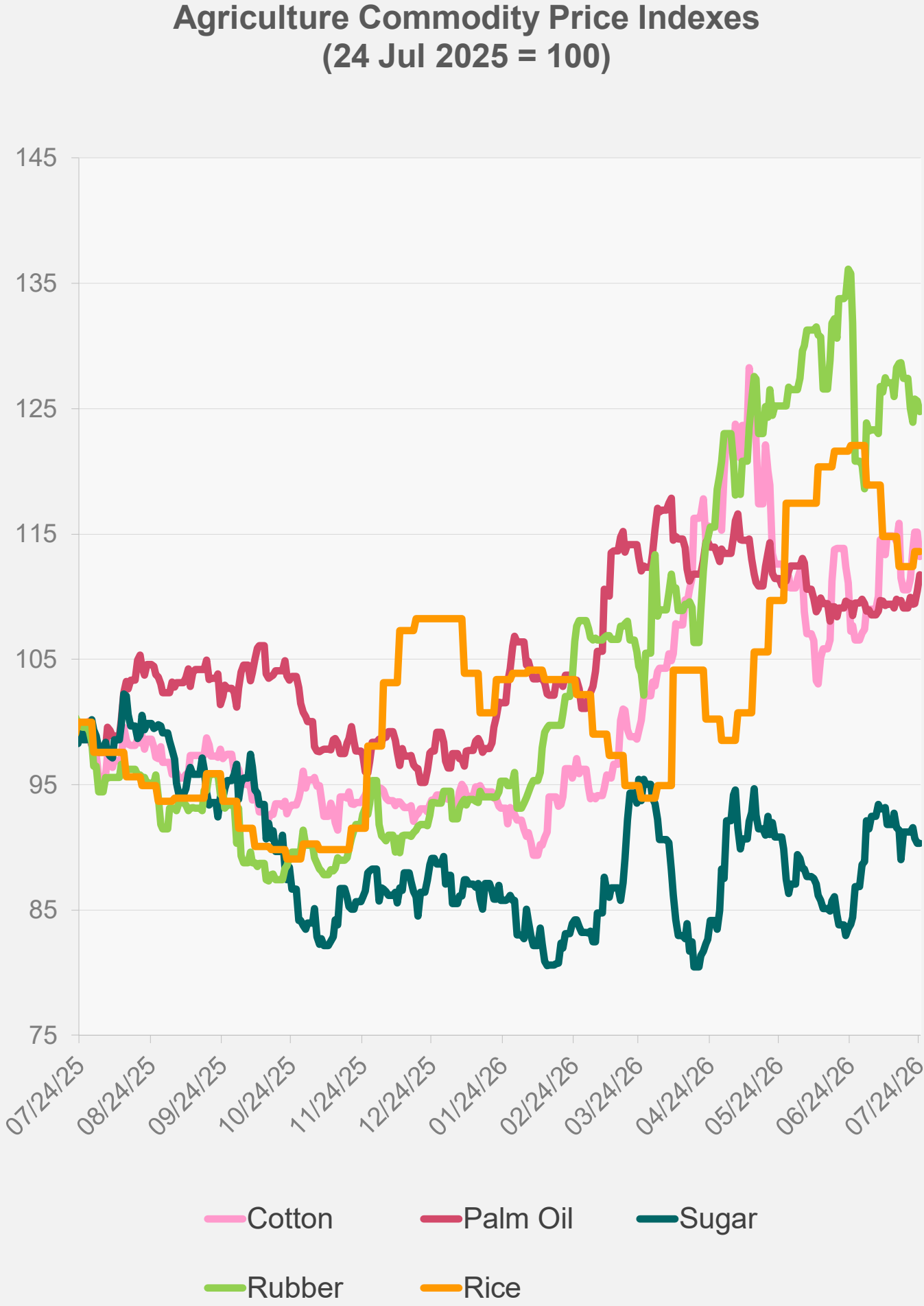
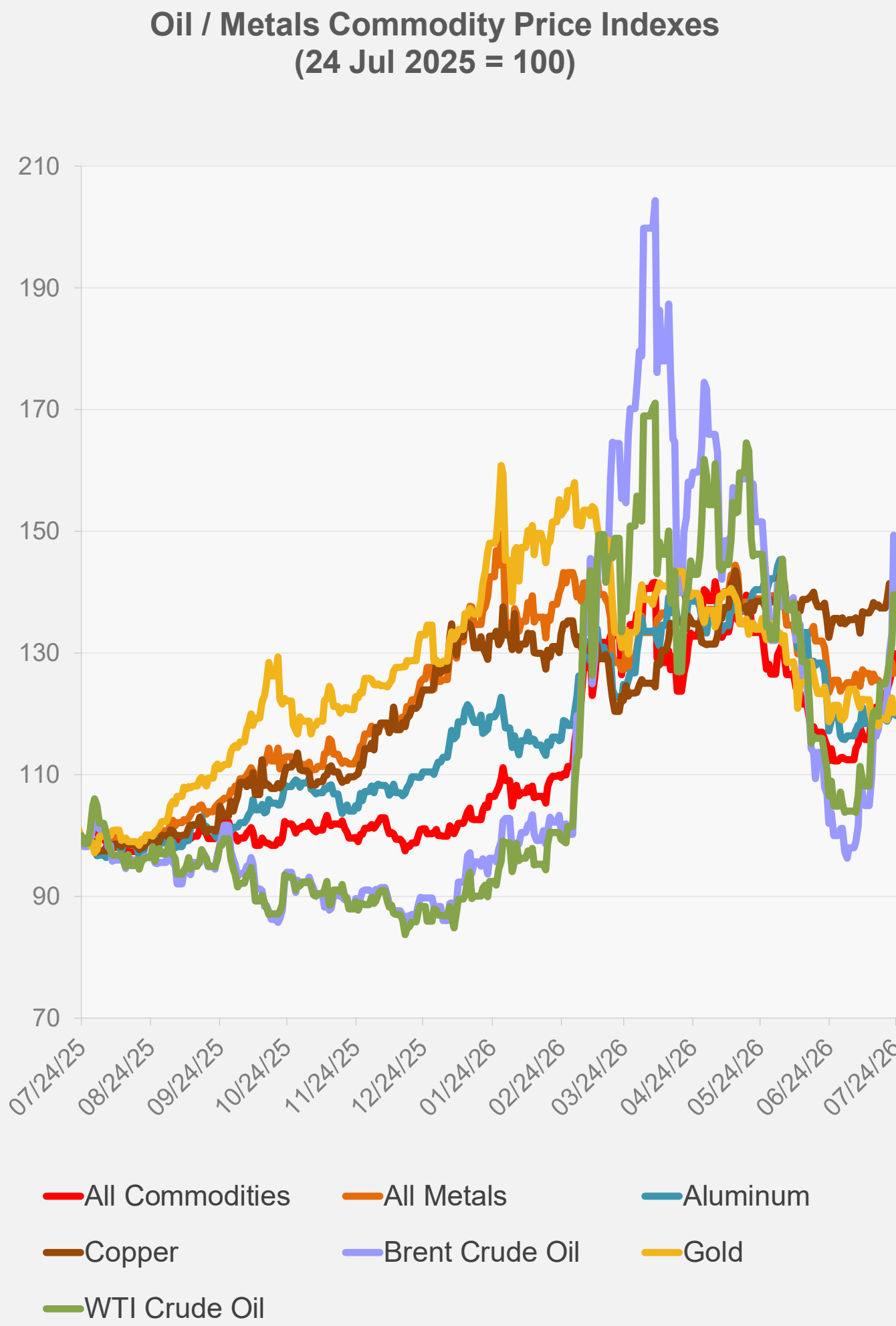
Daily Market Watch

COMMODITY PRICES

27 July 2026, 9:00 AM Manila

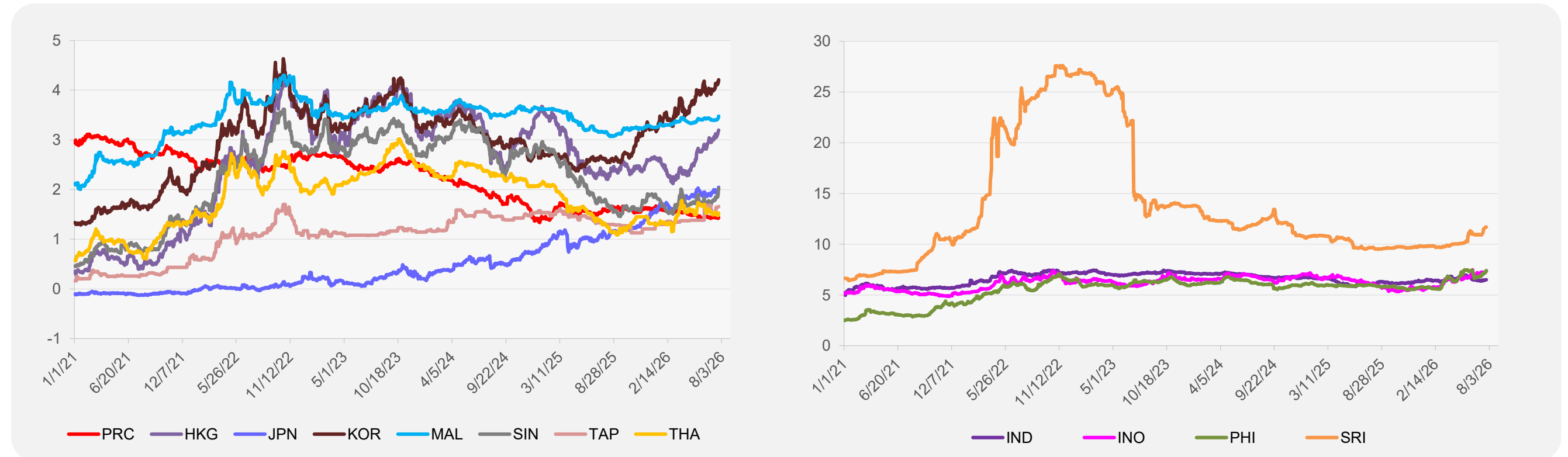
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	700.89	-1.70	27.78
S&P All Metals	US\$	449.61	0.28	1.32
Aluminum	US\$/metric ton	3,170.51	-1.11	6.82
Copper	US\$/metric ton	13,653.80	0.40	9.64
Cotton	US cents/lb	74.80	-1.70	20.61
Brent Crude Oil	US\$/barrel	98.79	-6.44	58.20
WTI Crude Oil	US\$/barrel	89.31	-3.12	55.54
Gold	US\$/troy oz	4,052.79	0.08	-6.17
Palm Oil	US\$/metric tonne	1,124.01	1.18	16.04
Rice ¹	US\$/metric ton	468.00	0.00	4.93
Rubber ²	US\$/kg	284.00	-0.66	32.09
Sugar	US cents/lb	15.22	0.00	2.91

¹ Latest closing price from 22 July 2026.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

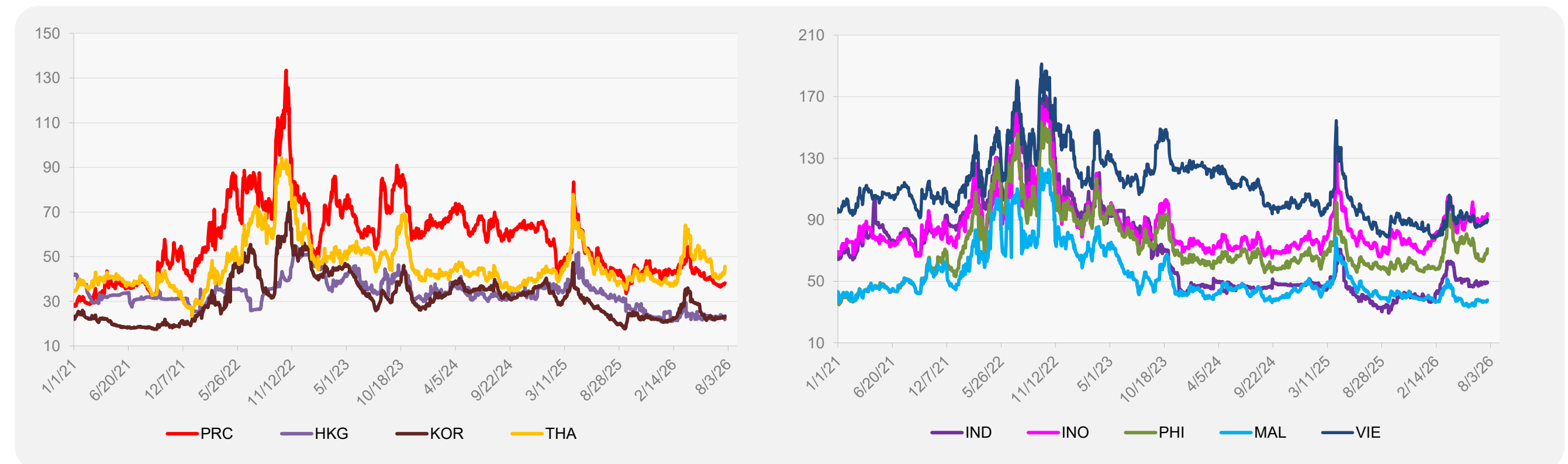


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.